

**Translation**

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

**Summary of Consolidated Financial Results  
for the Nine Months Ended May 31, 2026  
(Based on Japanese GAAP)**

July 10, 2026

Company name: HIMARAYA Co.,Ltd.  
 Stock exchange listing: Tokyo, Nagoya  
 Stock code: 7514 URL <https://www.hmry.jp/>  
 Representative: President and CEO Manabu Oda  
 Inquiries: General Manager of Administration and CFO Nobuaki Mitsui TEL 058-271-6622  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended May 31, 2026 (from September 1, 2025 to May 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended May 31, 2026	45,248	1.2	136	(47.8)	174	(47.0)	19	(89.5)
Nine months ended May 31, 2025	44,707	3.6	261	56.6	329	30.1	189	(23.7)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended May 31, 2026	1.62	–
Nine months ended May 31, 2025	15.44	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of May 31, 2026	44,119	15,915	36.1
As of August 31, 2025	34,667	16,331	47.1

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended August 31, 2025	–	13.00	–	13.00	26.00
Year ending August 31, 2026	–	13.00	–		
Year ending August 31, 2026 (Forecast)				13.00	26.00

(Note) Revisions to the forecast of cash dividends most recently announced: No

3. Forecast of consolidated financial results for the year ending August 31, 2026 (from September 1, 2025 to August 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	62,000	2.6	440	54.1	500	30.6	320	-	26.04

(Note) Revisions to recent business forecast: No

4. Notes

(1) Significant changes in the scope of consolidation during the nine months ended May 31, 2026: No

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	12,320,787 shares	As of August 31, 2025	12,320,787 shares
--------------------	-------------------	-----------------------	-------------------

Number of treasury shares at the end of the period

As of May 31, 2026	80,608 shares	As of August 31, 2025	30,453 shares
--------------------	---------------	-----------------------	---------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended May 31, 2026	12,264,211 shares	Nine months ended May 31, 2025	12,289,034 shares
--------------------------------	-------------------	--------------------------------	-------------------

**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

	As of August 31, 2025	As of May 31, 2026
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	3,691	7,549
Accounts receivable - trade	2,079	2,954
Merchandise	16,191	20,510
Supplies	9	13
Other	983	1,403
<b>Total current assets</b>	<b>22,955</b>	<b>32,431</b>
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings and structures, net	4,225	4,244
Land	1,461	1,461
Leased assets	6	6
Construction in progress	24	1
Other, net	710	723
<b>Total property, plant and equipment</b>	<b>6,427</b>	<b>6,437</b>
<b>Intangible assets</b>		
Software	448	389
Other	53	139
<b>Total intangible assets</b>	<b>501</b>	<b>528</b>
<b>Investments and other assets</b>		
Investment securities	618	591
Long-term loans receivable	276	233
Guarantee deposits	2,957	2,905
Deferred tax assets	152	219
Retirement benefit asset	719	729
Other	69	54
Allowance for doubtful accounts	(13)	(13)
<b>Total investments and other assets</b>	<b>4,782</b>	<b>4,721</b>
<b>Total non-current assets</b>	<b>11,712</b>	<b>11,687</b>
<b>Total assets</b>	<b>34,667</b>	<b>44,119</b>

(Millions of yen)

	As of August 31, 2025	As of May 31, 2026
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	9,988	15,477
Current portion of long-term borrowings	1,730	2,892
Lease liabilities	2	2
Income taxes payable	252	36
Contract liabilities	334	442
Provision for bonuses	345	492
Provision for loss on store closings	51	51
Other provisions	38	32
Asset retirement obligations	11	95
Other	1,477	1,338
Total current liabilities	14,232	20,860
Non-current liabilities		
Long-term borrowings	3,107	6,377
Lease liabilities	4	5
Asset retirement obligations	935	906
Other	56	54
Total non-current liabilities	4,103	7,343
Total liabilities	18,336	28,203
Net assets		
Shareholders' equity		
Share capital	2,544	2,544
Capital surplus	4,043	4,039
Retained earnings	9,383	9,084
Treasury shares	(30)	(71)
Total shareholders' equity	15,941	15,597
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	141	123
Remeasurements of defined benefit plans	248	194
Total accumulated other comprehensive income	389	318
Total net assets	16,331	15,915
Total liabilities and net assets	34,667	44,119

## Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

### Consolidated statements of income (cumulative)

(Millions of yen)

	Nine months ended May 31, 2025	Nine months ended May 31, 2026
Net sales	44,707	45,248
Cost of sales	28,964	29,703
Gross profit	15,743	15,544
Selling, general and administrative expenses	15,481	15,408
Operating profit	261	136
Non-operating income		
Interest income	4	6
Dividend income	21	14
Purchase discounts	8	7
Rental income	85	85
Sponsorship money income	27	29
Other	38	42
Total non-operating income	186	186
Non-operating expenses		
Interest expenses	25	53
Rental expenses on real estate	83	82
Other	9	12
Total non-operating expenses	117	148
Ordinary profit	329	174
Extraordinary income		
Gain on sale of investment securities	54	—
Total extraordinary income	54	—
Extraordinary losses		
Impairment losses	10	123
Loss on valuation of shares of subsidiaries and associates	33	2
Other	—	0
Total extraordinary losses	44	127
Profit before income taxes	339	47
Income taxes - current	196	62
Income taxes - deferred	(46)	(35)
Total income taxes	149	27
Profit	189	19
Profit attributable to owners of parent	189	19

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	Nine months ended May 31, 2025	Nine months ended May 31, 2026
Profit	189	19
Other comprehensive income		
Valuation difference on available-for-sale securities	37	(17)
Remeasurements of defined benefit plans, net of tax	(50)	(53)
Total other comprehensive income	(12)	(71)
Comprehensive income	177	(51)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	177	(51)
Comprehensive income attributable to non-controlling interests	—	—